Case 23-11835	Doc 1-3 Entered 05/08/23 08:35:45	Page 1 of 3	
Fill in this information to identify the case:			
Debtor name IMMERGENT INVESTMENTS LLC			
United States Bankruptcy Court for the:	District of (State)		
Case number (If known):	_		Check if this is an
Official Form 206D			amended filing
	Vho Have Claims Secured b	v Property	12/15
Be as complete and accurate as possible.		by 1 Topolty	12/13
 Do any creditors have claims secured by deb No. Check this box and submit page 1 of this Yes. Fill in all of the information below. 	otor's property? s form to the court with debtor's other schedules. Debtor h	as nothing else to repor	t on this form.
Part 1: List Creditors Who Have Secure	ed Claims		
List in alphabetical order all creditors who has secured claim, list the creditor separately for each secured claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien		
_WELLS FARGO SBA LENDING	security interest in tangible property,	<u>\$ 187,965</u>	\$
Creditor's mailing address	accounts, paper, equipment,	_	
c/o Smith Larsen & Wixom 1935 Village Center Circle	inventory, etc.	_	
Las Vegas, NV 89130	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party?		
	Yes		
Date debt was incurred8/24/2016	Is anyone else liable on this claim? XI No		
Last 4 digits of account number _ 5 0 0 7	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the	As of the petition filing date, the claim is:		
same property? ☐ No	Check all that apply. ☐ Contingent		
Yes. Specify each creditor, including this creditor, and its relative priority.	☑ Unliquidated☑ Disputed		
No. 2.2 below	_ Бюрию		
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
US SBA LENDING	security interest in tangible property,	\$ 349,800	\$
Creditor's mailing address	accounts, paper, equipment,	_	
300 S 4th St., Suite 400	inventory, etc.	_	
Las Vegas, NV 89101	Describe the lien Emergency CARES ACT loan	_	
Creditor's email address, if known	Is the creditor an insider or related party?		
LENDING.SBA.GOV	Yes		
Date debt was incurred 4/18/2020	Is anyone else liable on this claim?		
Last 4 digits of account number7_2_0_2	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
□ No	Contingent Unliquidated		
Yes. Have you already specified the relative priority?	☐ Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
3. Total of the dollar amounts from Part 1, Colu	nn A, including the amounts from the Additional	\$ 607,699	

Debtor

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Case number (if kno

Column A Column B **Additional Page** Part 1: Amount of claim Value of collateral that supports this Do not deduct the value of collateral. claim Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. 2.3 Creditor's name Describe debtor's property that is subject to a lien STATE OF NEVADA inventory; accounts; paper 69,934 Creditor's mailing address **Department of Taxation** 700 E Warm Springs Rd, Suite 200 Describe the lien Las Vegas, NV 89119 Creditor's email address, if known Is the creditor an insider or related party? No Yes 5/1/2020 Is anyone else liable on this claim? Date debt was incurred X No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). 6 8 3 number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? Contingent ☐ No Unliquidated Yes. Have you already specified the relative Disputed priority? No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? Date debt was incurred ■ No Last 4 digits of account ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? ☐ No Contingent Unliquidated Yes. Have you already specified the relative ☐ Disputed priority? ■ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

Debtor Case number (if known)____

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection
agencies, assignees of claims listed above, and attorneys for secured creditors.
If no others need to be notified for the debte listed in Part 1 do not fill out or submit this page. If additional pages are needed, capy this page

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.				
Name and address		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity	
	-	Line 2		
	-	Line 2		
		Line 2		
		Line 2		
		Line 2		
	-	Line 2		
	·	Line 2		
		Line 2		
	-	Line 2		
	<u>. </u>	Line 2		
		Line 2		
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